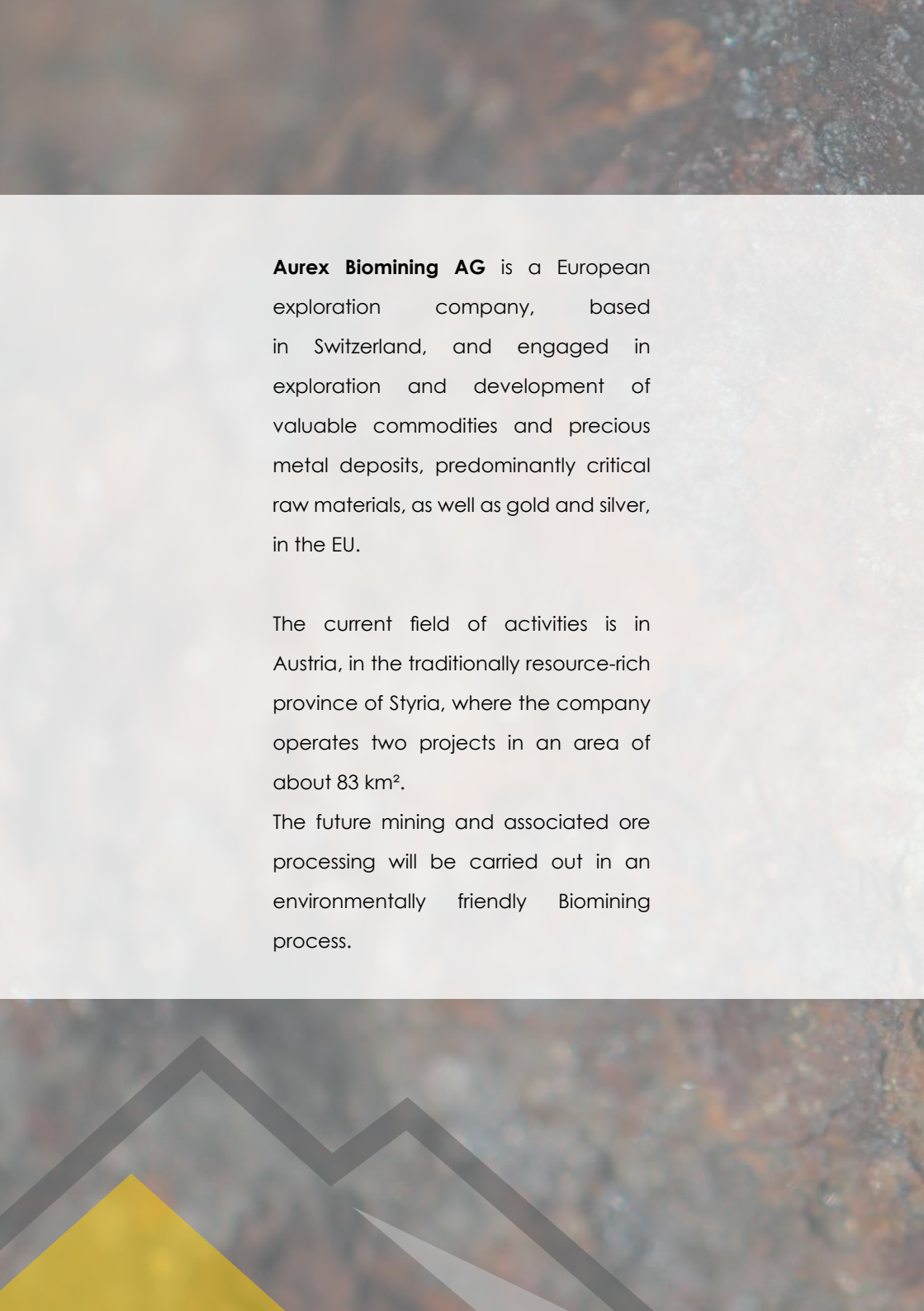




Gold and Silver in Austria



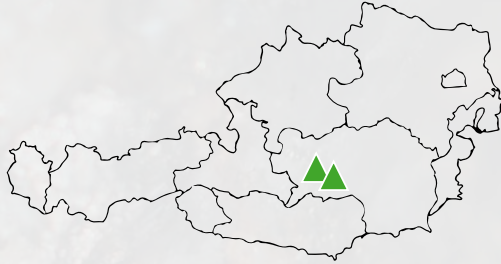
Aurex Biomining AG is a European exploration company, based in Switzerland, and engaged in exploration and development of valuable commodities and precious metal deposits, predominantly critical raw materials, as well as gold and silver, in the EU.

The current field of activities is in Austria, in the traditionally resource-rich province of Styria, where the company operates two projects in an area of about 83 km².

The future mining and associated ore processing will be carried out in an environmentally friendly Biomining process.



Projects in Austria



Austria is a very mining-friendly country. The Austrian governments plan for mineral resources even served as a blueprint for a notice of the EU to its member states: "In the EU the regulatory framework has to be structured in such a way as to encourage a supply with mineral resources from European sources."

The Styrian Alps once had been famous for their abundance in gold and silver occurrences. A limestone ridge 150 km long carrying ores of gold, silver, antimony, lead, zinc, copper and iron, stretches at the western border of the Poels valley from the Mur river to Moederbrugg and possibly beyond.

Our two license areas are situated in the mineral-rich country of Styria, about 120 km to the south-east of Salzburg and about 85 km to the north-west of Graz. They cover the south-eastern slopes of the Woelzer Tauern, west of the large Poelstal fault zone. It comprises 99 granted claims near the village of Oberzeiring and 48 granted claims near in the gold bearing ore zone of Pusterwald. Both areas have a history of mining – mainly for gold and silver – as far back as to the early Middle Ages. Historical artifacts even date back to the Bronze Age, to the Illyrians, the Celts and the Romans.

Nowadays the exploration of ancient mining areas with modern methods is common practice worldwide in order to discover ore bodies, as yet unknown.

Project area

Oberzeiring

Key facts

- 99 granted claims near the village of Oberzeiring on a total area of 56.2 km²
- In historical times Oberzeiring has been one of the largest silver mines in the eastern alps with locally elevated gold grades
- Although high-grade ore zones are still indicated at depth, no mining activities are recorded since 1361
- Recorded grades of up to 114 g/t gold and 10% silver in ore
- Many historical silver mines are found in the vicinity of medieval mining capital
- Ore rich in Au-Ag-Sb-Cu-Zn-Pb-Fe (also Ge, Ga and In)
- First surface samples yielded up to 4.2 g/t gold and 2423 g/t silver, with 4% zinc and 2.5% lead
- Good contacts with the local authorities and landowners
- Resuming mining activities is welcomed in the region

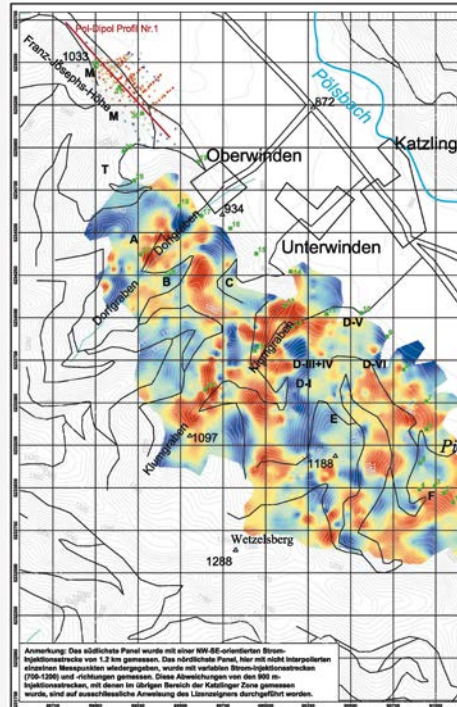


Planning further exploration

A large exploration programme is planned in many interesting areas of the licences:

- Systemically collect surface samples for laboratory analysis
- Additional geophysics in order to understand the geological structure
- Selecting locations for diamond core drilling
- First estimations on size and extensions of the ore bodies

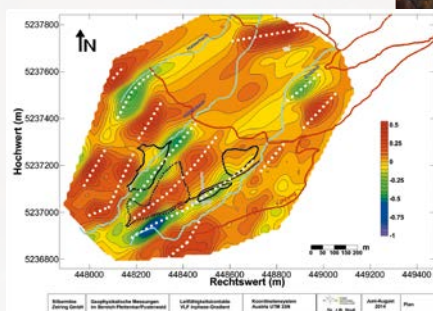
In addition, we plan to complete already initiated repair of a 600 m long mine adit, the „Johannes Erbstollen“, in order to access again the ancient mines 80 m under the surface of the village of Oberzeiring, which are completely under water, for dewatering and detailed exploration.



Key facts

- 48 granted claims near the village of Pusterwald comprising a total area of 27.2 km²
- Mining activities documented since 1588, but probable since Celtic and Roman times
- 14 historical high-grade occurrences of gold are known at surface
- Problems with dewatering impacted on mining activities in historical times
- Numerous historical gold mines are found within the licence area
- Gold grades of up to 59 g/t with an average of 17.7 g/t have been published in the mining literature on the area 'Plettenkar' in the year 1952
- All mining experts agree on the abundant occurrence of ore in the 'gold-area' Pusterwald
- Recently taken surface samples from the Plettenkar, yielded 9.45; 9.93; 10.9; 14.15; 14.45; 16.85; 23.4; 29.2; 37; 41.1 and as top value 85.2 g/t gold (ALS/OMAC Laboratory)
- Many strong geophysical anomalies, using Magnetic, VLF, RMT, IP, SP methods, have recently been discovered
- Good contacts with the local authorities and landowners
- Resuming mining activities is welcomed in the region

Gold province Pusterwald

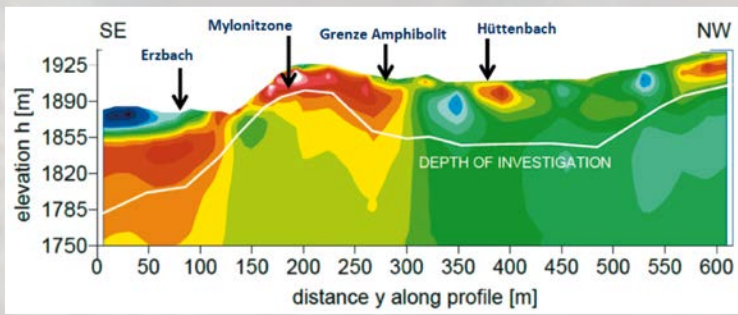


Planning further exploration

A large exploration programme is planned in many interesting parts of the project area, at first focussing on the Plettenkar-area:

- Systemically collecting surface samples for laboratory analysis
- Additional geophysics in order to analyse the geological structure
- Selecting locations for diamond core drilling
- First estimate of the size of the ore bodies

The results of many shallow drill holes in connection with the results of geophysical exploration and geochemical analyses will allow planning for deeper drilling.



RMT-profile across the Plettenkar area

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Would you like to become a shareholder?

We will send you subscription forms.

INFORMATION ON THE COMPANY

- 60 mio shares issued by private placements
- Shares register electronically maintained
- As at March 31, 2018 there were 355 shareholders
- Swiss companies register no. CH-320.3.059.072-4
- Chairman of the board: Thomas Brunner (A)
- Board members: Dr. Urs Schmied (CH), Lisa Haidvogel (A)
- The management holds 26% of the company
- Financing of the further explorations through cash and sale of shares
- Listing on an exchange is planned for next year